

After Covid: What will be the New Normal for Financial Advice and Investing?

Wednesday, August 5, 2020 at 6:00PM



Join this expert panel, and fellow members of **The Penn Club**, as well as author **Nick Stuller** (“The Truth shall set your Wallet Free”), as we discuss investing in a Post- Covid world.

We believe some things will stay the same, and many will change; knowing the difference between the two will be important to your financial future. Most importantly, the panel members, who have a broad range of expertise in financial matters, will also take questions from the audience and address topics that are most important to our members.

Moderator:



Dorothy Nickelson is a strategic marketing and editorial writer with more than 20 years of experience at top tier financial services organizations. Extensive experience in creating content programs, developing integrated product campaigns, and writing compelling and innovative content to advance brand reputation and drive revenue and sales results. Dorothy is also the Chair of the Bulls and Bears/Hedge Fund Investment Society and the Women in Business Society at the Penn Club.

Panelists:



Author of “The Truth Shall Set Your Wallet Free: Secrets to Finding the Perfect Financial Advisor”, and CEO of MyPerfectFinancialAdvisor, **Nicholas W. Stuller** will explain the advisor landscape, how it has changed over past major events and how it will change due to Covid.



Founder and Managing Director of Dorchester Advisors, **Dushyant Pandit** will discuss how the post-covid world might impact your investment portfolio. With recent data emerging in Q2 about the impact of Covid, he has current views on what the future might look like.



Financial Advisor at Northwestern Mutual since 2001, **Michael Rosenman** C’76, CLU, ChFC, AEP, CASL, RICP, brings expertise in life insurance, long-term care planning, retirement and estate planning, and planning for closely-held businesses.



Columbia University real estate professor, industry executive and founder of his own firm, The Bromfield Project, **Christopher W. Munsell** will discuss COVID-19’s impact on real estate and share his thoughts on how the pandemic may change the way we think about major markets.

This Zoom Meeting is a free event for The Penn Club members
Access Information: A link will be emailed to all registered guests 24 hours prior to the event.